

## How Financial Success Happens

Research has shown that the vast majority of millionaires are fastidious planners, budgeters, and investors. They set a goal, make a plan to reach that goal, then work hard to make it happen.

We want to show you how to develop a sound financial strategy — one that covers all the financial bases, from insurance to investing to estate conservation.

At this educational presentation, you will learn:

- A six-step plan for financial success
- How to estimate the amount of life insurance you really need
- Three critical components of a sound investment plan
- Steps you can take to help manage taxes
- · How to calculate how much money you'll need to retire
- Important estate conservation strategies

You'll receive information that will help you take a good look at your personal situation and evaluate your options

## **Financial Management**

sponsored by

Jessica L. Hughes

Northwestern Mutual Financial Network 530 W. Spring St. Ste 200 Columbus, OH 43215

will be held on

Wednesday, January 26, 2010 Sign-in/Social: 5:30-6:00pm Dinner/Presentation: 6:00-7:00pm at Tommy's Pizza (4273 W. Dublin-Granville Rd., Dublin, OH 43017) Dinner: pizza, salad, beverages Registration: \$5

> Reserve your seat today! Contact AJ Smith: asmith@bbcm.com please RSVP by: January 19

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